

## Member Profile as of June 05, 2023

National Association of Federal Equity Receivers



### Julia Damasco, 63298289

<b>Professional Address</b>	Employer Name: Miller Kaplan Arase LLP Title: Partner 11 Luz Del Dia Santa Fe, New Mexico 87506 United States	<b>Work Phone</b>	4153171301
		<b>Work Fax</b>	
<b>Personal Address</b>	11 Luz Del Dia Santa Fe, New Mexico 87506 United States	<b>Home Phone</b>	
<b>E-mail</b>	juliadamasco@millerkaplan.com	<b>Mobile Phone</b>	415-317-1301
<b>Web Site</b>	<a href="http://www.MillerKaplan.com">http://www.MillerKaplan.com</a>		

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**STATEMENT OF INTEREST FORM  
NAFER BOARD OF DIRECTORS**

**Name: Julia Damasco**

**Address: 11 Luz Del Dia**

**City, State, Zip: Santa Fe, NM 87506**

**Telephone: 415-317-1301**

**Email: julia@damasco.com**

**Years you have been a receiver: 0, Attorney to Receivers: 8, Years you have been a NAFER Member: 8**

**Profession: Attorney at law admitted to practice in California, Washington and the United States Tax Court.**

**Average annual number of cases: 8**

1. Describe why you would like to be a member of the NAFER Board:

**I continue to have a passion for the mission of NAFER. I represent receivers, provide training to regulators on tax issues associated with funds of money established to resolve claims and participate in tax policy initiatives related to receivers. I have started some initiatives and participated in others for NAFER, that I hope to continue to pursue as a member of the Board of Directors.**

2. Describe any significant efforts you have participated in on behalf of NAFER:

**Committees: DEI, Tax and Compliance, Conference and Regulator Outreach, Board Selection.**

**I was an early participant in the Diversity Equity and Inclusion Committee. I continue to serve on this committee. I have authored articles and produced annual meeting programs on taxation and best practices.**

**I am currently writing an article for *The Receiver* on compliance, data security and privacy issues for receivers and their service providers. I have served as the chair and co-chair for the Tax and Compliance Committee for over 4 years. I have served as a member of the Conference Committee for 3 years. I served as a member of the Board Selection Committee in 2022. Attended annual meetings and international conferences.**

3. Describe any significant efforts you have participated in to improve the receivership process:

**Authored IRS requests for closing agreements and private letter rulings on behalf of receivers regarding deductions for receivership entities transferring assets to the receivership QSF. Authored comments to FDIC**



regulations regarding the extension of FDIC insurance to the “beneficiaries” of the receivership assets held in financial institutions. Provided training to SEC enforcement staff on the tax issues associated with funds of money established to resolve claims, including those established as receiverships.

4. Describe any significant efforts you have participated in on behalf of your specific profession:

**California Lawyers Association: Member of the Executive Committee. Editor in Chief of the *California Tax Lawyer*. Producer of Tax Policy and Justice program at the CLA Annual Tax Policy Conference.**

**Member, Officer and Former Board Member of Queen’s Bench.**

**Co-author of *All in a Day’s Work*, a gender bias in the legal profession CLE program – winner of the ABA E.**

**Smythe Gambrel award for excellence in legal education.**

**CLE teacher and program author on bias, tax, privacy, data security and class actions.**

5. Describe any other items you would like for the voters to consider:

**I have been involved in and remain passionate about the efforts under way to increase NAFER membership and re-think how best NAFER can meet the needs of its members. I have participated in formal board governance training and have served on the boards of other organizations, including 12 years of service on the board of the San Francisco General Hospital Foundation, a member of the governance committee and the audit committee.**

By submitting this statement of interest, I acknowledge receipt of the criteria and obligations of a board member and attest that, to the best of my knowledge, I can meet such criteria and obligations at this time.

*Julia Damasco*

\_\_\_\_\_  
Signature of Candidate

March 10, 2023

\_\_\_\_\_  
Date

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Please return forms to Jennifer Brinkley at [naferstaff@nafer.org](mailto:naferstaff@nafer.org).*

## Member Profile as of June 16, 2023

National Association of Federal Equity Receivers



**Joseph K. Grekin, 63298276**

<b>Professional Address</b>	Employer Name: Schafer and Weiner, PLLC Title: Member 40950 Woodward Ave., Ste. 100 Bloomfield Hills, Michigan 48304 United States	<b>Work Phone</b>	248-540-3340
		<b>Work Fax</b>	
<b>Personal Address</b>	40950 Woodward Suite 100 Bloomfield Hills, Michigan 48304 United States	<b>Home Phone</b>	248-540-3340
<b>E-mail</b>	jgrekin@schaferandweiner.com	<b>Mobile Phone</b>	248-835-4752
<b>Web Site</b>	<a href="http://www.schaferandweiner.com">http://www.schaferandweiner.com</a>		

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STATEMENT OF INTEREST FORM  
NAFER BOARD OF DIRECTORS

Name: Joseph Grekin

Address: 40950 Woodward Ave., Suite 100

City, State, Zip: Bloomfield Hills, MI 48304

Telephone: 248-540-3340 Email: jgrekin@schaferandweiner.com

Years you have been a receiver: I represent receivers Years you have been a NAFER Member: 7.5

Profession: Attorney Average annual number of cases: 1

- 1. Describe why you would like to be a member of the NAFER Board:** I would like to help expand the membership beyond its distinguished group of core members by targeting individuals who are likely to be our next prominent receivers, continue to aggressively advance the goal of making the organization the standard by which receivers and their professionals are appointed, and advance the organization's role in assisting with teaching and marketing its members, particularly focusing on its younger members, to make the organization as attractive as possible.
- 2. Describe any significant efforts you have participated in on behalf of NAFER:** I am an active member of the Membership Recruitment Committee. I am also an active member of the International Committee, and I have helped plan and taken active roles in the case studies presented at several Offshore and International conferences. I was previously a member of the committee planning the national conference. In 2022, I was a presenter at the National Conference on a panel on Interagency Cooperation. In 2021, I moderated a panel at the National Conference entitled "The Ethical Receiver: Balancing the Demands as a Neutral Party". I moderated a cross-border insolvency panel discussion at the NAFER Offshore Insolvency and Asset Recovery Conference in Chicago. I also participated in the cross-border insolvency extended case study at the 2020 International Offshore Conference.
- 3. Describe any significant efforts you have participated in to improve the receivership process:** I have written articles on and spoken about the recently enacted Uniform Commercial Real Estate Receivership Act in Michigan, encouraging best practices and modifications to the law to ensure due process. I recently volunteered to teach new business court judges in Michigan about receivership law in an effort to organize education for these judges.
- 4. Describe any significant efforts you have participated in on behalf of your specific profession:** Most importantly, I have strived to act in accordance with what I consider to be the high ethical standards that I believe attorneys should have, and have encouraged others to do so. I have also participated extensively in my local bar associations, the Oakland County Bar Association and the Detroit Bar Association. I founded and created the Debtor/Creditor Committee in the Oakland County Bar Association to address debtor/creditor issues of local importance and chaired the Committee for four years. In 2017 the Committee won the award for Committee of the Year under my Chairmanship. I also served as Co-Chairman of the Commercial Litigation Committee of the Detroit Bar Association for several years. I have judged moot court competitions at the law school from which I graduated to help train young lawyers. I have also assisted law students at Cooley Law School in their preparations for the Walter Shapiro Cup, an annual moot-court competition related to bankruptcy law issues. I have given a number of seminars at various local bar association events and written



several articles about topics in my specialty to advance education, knowledge and discussion about the issues I consider to be important.

Finally, I have tried to act respectfully and honorably towards other professionals and clients. I hope I have advanced my profession by doing so.

5. **Describe any other items you would like for the voters to consider:** I very much enjoy and value my experiences as a member of NAFER. I would be honored to serve on the Board.

By submitting this statement of interest, I acknowledge receipt of the criteria and obligations of a board member and attest that, to the best of my knowledge, I can meet such criteria and obligations at this time.

  
\_\_\_\_\_  
*Signature of Candidate*

  
\_\_\_\_\_  
*Date*

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## Member Profile as of July 12, 2023

National Association of Federal Equity Receivers

### Alysson L. Mills, 63298194

<b>Professional Address</b>	Employer Name: Alysson Mills 650 Poydras Street, Suite 1525 New Orleans, Louisiana 70130 United States	<b>Work Phone</b>	504-586-5253
		<b>Work Fax</b>	
<b>Personal Address</b>	650 Poydras Street, Suite 1525 New Orleans, Louisiana 70130 United States	<b>Home Phone</b>	
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<b>Web Site</b>	<a href="http://www.alyssonmills.com">http://www.alyssonmills.com</a>		

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**STATEMENT OF INTEREST FORM  
NAFER BOARD OF DIRECTORS**

**Name:** Alysson Mills

**Address:** 650 Poydras Street

**City, State, Zip:** New Orleans, LA 70130

**Telephone:** 504-586-5253 **Email:** alysson@alyssonmills.com

**Years you have been a receiver:** 5 **Years you have been a NAFER Member:** 5

**Profession:** lawyer **Average annual number of cases:** dozens (but only one receivership)

1. Describe why you would like to be a member of the NAFER Board:

I get a lot out of NAFER, and I am thankful for that. Five years ago, I was brand new to this world by quickly learned that, with NAFER as a resource, I didn't have to recreate every wheel. Today I count many of its members as first-class colleagues and friends.

2. Describe any significant efforts you have participated in on behalf of NAFER:

I've served as chair or co-chair of the Amicus Committee for the past three years. I've attended and presented at NAFER's annual conferences, on the subjects of recent case law and how to draft a receiver's report.

3. Describe any significant efforts you have participated in to improve the receivership process:

I wouldn't say my contributions have been significant, but I hope my efforts to demystify the receivership process for average folks (in my receivership, average Mississippians) have been worthwhile and contribute overall to a positive view of receivers.

4. Describe any significant efforts you have participated in on behalf of your specific profession:

I'm active in the New Orleans Federal Bar Association, the largest FBA chapter in the nation, and serve on its board of directors. I'm a member of the Eastern District of Louisiana's Criminal Justice Act panel and accept appointments to represent indigent criminal defendants in federal courts. On average, I volunteer more than 150+ hours a year to causes that are meaningful to me.

5. Describe any other items you would like for the voters to consider:

Thank you for your consideration. I think there are many great candidates for the NAFER Board, but if a vacant seat needs to be filled, I will gladly fill it.





By submitting this statement of interest, I acknowledge receipt of the criteria and obligations of a board member and attest that, to the best of my knowledge, I can meet such criteria and obligations at this time.

  
\_\_\_\_\_  
Signature of Candidate

June 19, 2023  
Date

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Please return forms to Jennifer Brinkley at [naferstaff@nafer.org](mailto:naferstaff@nafer.org).*

## Member Profile as of June 05, 2023

National Association of Federal Equity Receivers



### Geoff Winkler, 63298260

<b>Professional Address</b>	Employer Name: American Fiduciary Services LLC Title: Chief Executive Officer 715 NW Hoyt Street #4364 Portland, Oregon 97208 United States	<b>Work Phone</b>	503-708-0028
		<b>Work Fax</b>	
<b>Personal Address</b>	6183 Mill Creek Road SE Turner, Oregon 97392 United States	<b>Home Phone</b>	503-708-0028
<b>E-mail</b>	geoff@americanfiduciaryservices.com	<b>Mobile Phone</b>	503-708-0028
<b>Web Site</b>	<a href="http://www.americanfiduciaryservices.com">http://www.americanfiduciaryservices.com</a>		

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**STATEMENT OF INTEREST FORM  
NAFER BOARD OF DIRECTORS**

**Name: Geoff Winkler**

**Address: 715 NW Hoyt Street #4364**

**City, State, Zip: Portland, OR 97208**

**Telephone: (503) 708-0028**

**Email: geoff@americanfiduciaryservices.com**

**Years you have been a receiver: 5**

**Years you have been a NAFER Member: 6**

**Profession: Receiver/Fiduciary/Expert Witness**

**Average annual number of cases: 5**

1. Describe why you would like to be a member of the NAFER Board:

I truly believe in the NAFER organization and its goal to improve our industry through education of its membership while at the same time working with regulators and the judiciary to help them understand why this education is so important. That is why I have volunteered on the Conference Planning Committee, including three years as co-chair, the Regulatory Outreach Committee, and recently helped create the Certification Exploratory Committee.

2. Describe any significant efforts you have participated in on behalf of NAFER:

- Co-Chair of the Conference Planning Committee (3 years)
- Member of the Conference Planning Committee (3 years)
- Member of the Nominations Committee (1 year)
- Co-Chair of the Regulatory Outreach Committee (1 year - Current)
- Chair of the Certification Exploratory Committee (1 year - Current)

3. Describe any significant efforts you have participated in to improve the receivership process:

- I have contributed to best practices through submission of materials and ideas;
- I reach out to regulators and judges to encourage them to attend events and learn more about NAFER;
- I mentor new and less experienced receivers and look for opportunities to get them appointed;
- I continually discuss the benefits of NAFER and look to add new members;
- I assist in recruiting speakers and sponsors for NAFER events; and
- I meet with other receivers to discuss best practices, seek and provide referrals (computer forensics, legal, insurance, etc.).

4. Describe any significant efforts you have participated in on behalf of your specific profession:

- I regularly speak at local, regional, and national conferences about topics including fraud, elder abuse, anti-money laundering, fiduciary duty, and many others;
- I am a current member of the NAFER Board of Directors;



- I have provided education and background on fraud, cryptocurrency, anti-money laundering and receiverships to members of the press (Bloomberg, Washington Post, Law 360, etc.); and
- I have continued my educational efforts becoming certified as a Certified Fraud Examiner, Certified Insolvency Restructuring Advisor, Certified Specialist in Asset Recovery, and just recently completed my final exam for my Certified Turnaround Professional.

5. Describe any other items you would like for the voters to consider:

I am dedicated to mission of the National Association for Federal Equity Receivers and want to continue to help lead the organization moving forward as we seek to increase awareness of the organization amongst potential members, regulators, and judges, to provide continuing education to our membership, and look for new ways to ensure that our members are thought of the best of the best when regulators and judges are seeking receivers for their cases.

By submitting this statement of interest, I acknowledge receipt of the criteria and obligations of a board member and attest that, to the best of my knowledge, I can meet such criteria and obligations at this time.

\_\_\_\_\_  
*Signature of Candidate*

05/30/2023

\_\_\_\_\_  
*Date*

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## Member Profile as of June 05, 2023

National Association of Federal Equity Receivers



**Maria Yip, 63298345**

<b>Professional Address</b>	Employer Name: Yip Associates Title: Managing Partner 2 S. Biscayne Blvd. Suite 2690 Miami, Florida 33131 United States	<b>Work Phone</b>	305-787-3750
		<b>Work Fax</b>	
<b>Personal Address</b>	2 South Biscayne Boulevard Suite 2690 Miami, Florida 33131 United States	<b>Home Phone</b>	305-787-3750
<b>E-mail</b>	myip@yipcpa.com	<b>Mobile Phone</b>	305-632-5454
<b>Web Site</b>	<a href="http://www.yipcpa.com">http://www.yipcpa.com</a>		

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**STATEMENT OF INTEREST FORM  
NAFER BOARD OF DIRECTORS**

**Name:** Maria M. Yip, CPA, CFE, CIRA, CFF

**Address:** 2 South Biscayne Boulevard, Suite 2690

**City, State, Zip:** Miami, Florida 33131

**Telephone:** 305.787.3750 **Email:** myip@yipcpa.com

**Years you have been a receiver:** 1 as Federal & 15 as State Receiver **Years you have been a NAFER Member:** 8 years

**Profession:** Forensic Accountant, Bankruptcy Trustee, Receiver **Average annual number of cases:** 4

1. Describe why you would like to be a member of the NAFER Board:

I have served on the NAFER board since September 2020 as a director at large and have truly enjoyed collaborating with a board of directors that genuinely cares about NAFER's members and partners. I would like to continue contributing to this stellar professional organization.

2. Describe any significant efforts you have participated in on behalf of NAFER:

I have served on NAFER's board during the past approximately 3 years. In addition, I have served on the Diversity, Equity and Inclusion (DEI) Committee since its formation. I also currently serve as liaison on the Budget & Finance committee and serve on the newly formed State Receivership Committee. I previously served on the Nominations Committee and liaison to the Publications Committee. I attend the annual conference on a regular basis and have on occasion presented at the conference. Lastly, I am committed to the success of the organization and its members and have served as the App sponsor since NAFER began using the App at the 2015 annual conference.

3. Describe any significant efforts you have participated in to improve the receivership process:

Serving as a federal receiver and accountant for federal receivers, I have contributed my thoughts to the comprehensive checklist of steps to take as a receiver developed by many of NAFER's seasoned professionals.

4. Describe any significant efforts you have participated in on behalf of your specific profession:

I have spoken at past NAFER conferences. I have also spoken to college students for many years about the receivership profession. More recently, fellow NAFER members and I traveled to New York to present an



introduction to federal receiverships to students at St. John's Law School. In addition, fellow NAFER board member, Melanie Vartabedian, and I presented to the Alliance of Black Women Accountants on receiverships as a professional from the lawyer and forensic accountant's perspectives.

5. Describe any other items you would like for the voters to consider:

NAFER is an excellent professional organization because of the hard work and dedication of many people since its inception. It takes a significant dedication of time to serve on the board and on committees, but it is very rewarding.

By submitting this statement of interest, I acknowledge receipt of the criteria and obligations of a board member and attest that, to the best of my knowledge, I can meet such criteria and obligations at this time.

  
\_\_\_\_\_  
Signature of Candidate

May 30, 2023

\_\_\_\_\_  
Date

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Please return forms to Jennifer Brinkley at [naferstaff@nafer.org](mailto:naferstaff@nafer.org).*