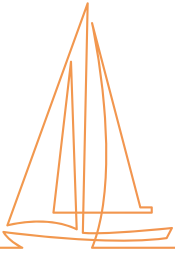




10TH ANNUAL 2021
CONFERENCE

THE RITZ-CARLTON
MARINA DEL REY



Keynote Speakers



BIKRAM BANDY
Federal Trade Commission

Friday, October 22 | 1:00pm

Bikram Bandy is the Chief Litigation Counsel for the FTC's Bureau of Consumer Protection. In that role, he advises the Bureau Director on litigation matters and provides legal, strategic, and tactical advice to case teams investigating and litigating consumer protection cases. He is also the Bureau's point person on addressing challenges the agency faces as a result of the Supreme Court's recent decision in *AMG Capital Management v. FTC*. Before joining the FTC in 2012, Bikram was a partner at a major national law firm, where he worked on a variety of complex civil litigation matters. He obtained his undergraduate degree from Duke University and his law degree from the George Washington University Law School.



RITU BHASIN
bci Consulting

Diversity & Inclusion Fireside Chat
Friday, October 22 | 10:30am

President of bhasin consulting inc., Ritu Bhasin is recognized globally for her inclusion and leadership expertise and has received a number of awards and distinctions for her work. She has extensive experience delivering presentations, consulting, coaching and providing advisory work, with a focus on cultural competence, unconscious bias and authentic leadership.

Ritu is the author of the Amazon-bestselling book *The Authenticity Principle* and co-author of *Sponsor Effect: Canada*, a research study examining the experiences that people of color, Indigenous peoples and women have with sponsorship in workplaces.

AGENDA AT A GLANCE

Thursday, October 21, 2021

| | |
|-----------------|--------------------------------------------------------------------------------------------|
| 11:00a - 12:30p | In-Person Committee Meetings |
| 1:00p - 1:30p | Welcome & Announcements |
| 1:30p - 2:30p | <i>What's New in the Law Governing Receiverships?</i> |
| 2:30p - 2:45p | Break with our Sponsors |
| 2:45p - 3:45p | <i>Lie to Me: Using Interview Skills to See Through the Lies and Find the Truth</i> |
| 3:45p - 4:00p | Break with our Sponsors |
| 4:00p - 5:15p | <i>First Days Checklist</i> |
| 5:15p - 6:15p | Young Professionals Happy Hour |
| 6:15p - 7:15p | Welcome Reception |

Friday, October 22, 2021

| | |
|-----------------|----------------------------------------------------------------------------------------------------------|
| 7:00a - 8:00a | Breakfast & Announcements |
| 8:00a - 9:00a | <i>Creative Approaches to Litigation</i> |
| 9:00a - 9:15a | Break with our Sponsors |
| 9:15a - 10:15a | <i>Selling Your Self: The Art of Business Development and Marketing in the Receivership World</i> |
| 10:15a - 10:30a | Break with our Sponsors |
| 10:30a - 11:30a | <i>Diversity & Inclusion Fireside Chat</i> |
| 11:30a - 1:00p | Lunch Break |
| 1:00p - 2:00p | <i>Keynote Address by Bikram Bandy, FTC</i> |
| 2:00p - 2:30p | Break with our Sponsors |
| 2:30p - 3:30p | <i>Receiver as CEO: How to Manage an Operating Company in Receivership</i> |
| 3:30p - 4:00p | Break with our Sponsors |
| 4:00p - 5:00p | <i>The Ethical Receiver: Balancing the Demands as a Neutral Party</i> |
| 5:30p - 7:00p | NAFER Reception |

Saturday, October 23, 2021

| | |
|-----------------|------------------------------------------------------------------------|
| 7:00a - 8:00a | Breakfast & Announcements |
| 8:00a - 9:00a | NAFER Annual Meeting |
| 9:00a - 9:15a | Break with our Sponsors |
| 9:15a - 10:15a | <i>Are You Bound or Not? Contracts and the Federal Receiver</i> |
| 10:15a - 10:45a | Break with our Sponsors |
| 10:45a - 12:00p | <i>Judges Panel</i> |



NAFER is pleased to bring you its 10th Annual Conference in the beautiful Marina del Rey, California where you will have the opportunity to reconnect with your fellow NAFER members, fellow receivers, their attorneys and other professionals, judges and regulators, and learn about trending issues in the receivership industry. This year the conference kicks off on Thursday, October 21 at 1:00 PM with education sessions and a welcome reception. Stay through until Saturday afternoon when our panel of esteemed judges will address key topics from pre-appointment of a receiver through dismissal.

ABOUT NAFER

The National Association of Federal Equity Receivers (NAFER) is made up of leading professionals who work in the area of receivership, insolvency, bankruptcy, restructuring and international asset recovery.

NAFER's mission is to be the preeminent organization for federal equity receivers, their professionals, and others seeking to become involved in federal equity receivership work. NAFER is dedicated to providing excellent receivership education and networking opportunities and instilling confidence in those selecting NAFER receivers and their professionals.



Education Sessions

Earn CLE/CPE credits with this distinguished lineup of education!





THURSDAY OCTOBER 21, 2021

1:30pm - 2:30 pm

WHAT'S NEW IN THE LAW GOVERNING RECEIVERSHIPS?

Case Law Update

Back by popular demand, this session will feature a recap of recent developments and decisions in the receivership context. From discussing favorable (or unfavorable) outcomes to monitoring changes in related laws or statutes, this panel of attorneys aims to educate NAFER members about recent changes and how they affect each member's practice.

PRODUCER



Jordan Maglich
Buchanan Ingersoll & Rooney
Tampa, FL

PANELISTS



Alysson Mills
Mills & Amond LLP
New Orleans, LA



Ron Peterson
Jenner & Block LLP
Chicago, IL

2:45pm - 3:45 pm

LIE TO ME:

Using Interview Skills to See Through the Lies and Find the Truth

Receivers and their teams understand that interviewing witnesses is an important step to uncovering fraud and other hidden information that may lead to recovering additional assets for the estate. Whether due to time constraints or inexperience, some practitioners may not properly prepare for and execute the interview. Through hands-on demonstrations and audience participation, this panel will review well-established methods and techniques to help attendees master the interview process.

PRODUCER



Geoff Winkler
American Fiduciary Services LLC
Portland, OR

PANELISTS



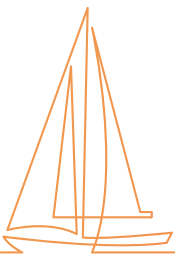
David Doyle
Cozen O'Connor
Chicago, IL



Chantal Eikey
Rehmann, Inc.
Grand Rapids, MI



Eddy Espinosa
Akerman LLP
Dallas, TX



THURSDAY OCTOBER 21, 2021 (continued)

4:00pm - 5:15pm

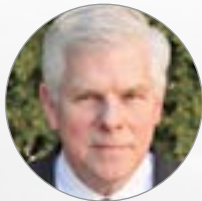
FIRST DAYS CHECKLIST

This panel will introduce, discuss, and talk about the Receiver's Checklist for New Appointments, a useful and helpful tool for new and experienced receivers. The panel will be talking about how to get the best possible benefit and assistance from using the Checklist. The conversation format is interactive discussions among the panel and with the audience. Panel Members will discuss a selection of the 90+ recommended tasks and emphasize important steps or actions. Panel Members will also relate past difficulties from not knowing about certain important actions and invite experiences or comments from the audience. Panel members will also talk about difficulties or trouble avoided by referring to and completing actions included in the checklist.

The panel will deliver a substantial amount of information to the audience. The delivery format is framed to promote interactive comments and discussion among the panel and invite questions and comments from the audience.

The goal of the panel presentation is to provide the audience not only information about the helpful and useful Receiver's Checklist, but also how to benefit from the recommendations. Additionally, the direct experiences the panel members discuss, including help from the Checklist and trouble or difficulty from not having it, will provide an extra layer of interesting and useful content.

PRODUCER



Kenton Johnson
Robb Evans & Associates LLC
Pasadena, CA



Paula Durham
J.S. Held
Phoenix, AZ



Richard Foelber
CFTC Office of
Cooperative Enforcement
Washington, DC



Peter Zlotnick
Moritt Hock & Hamroff LLP
New York, NY



FRIDAY, OCTOBER 22, 2021

8:00am - 9:00am

CREATIVE APPROACHES TO LITIGATION

Recovering money for injured investors and consumers is often a difficult task. Corporate executives put up legal roadblocks to prevent disgorging their ill-gotten profits. Assets are shifted to shell companies. Records can go missing. Join a panel of four experienced litigators to learn how they have assisted receivers in holding the perpetrators of fraudulent schemes accountable for their actions. The panel will offer pragmatic advice to receivers, lawyers and other professionals.

PRODUCER



Daniel Seligman
Columbia Research
Corp.
Seattle, WA



Gary Caris
Barnes & Thornburg
LLP,
Los Angeles, CA



Gregory Garno
Genovese Joblove &
Battista, P.A.
Miami, FL



Tara Norgard
Carlson Caspers
Minneapolis, MN



Naim Surgeon
Akerman LLP
Ft. Lauderdale, FL

PANELISTS

9:15am - 10:15am

SELLING YOUR SELF:

The Art of Business Development and Marketing in the Receivership World

The panel will discuss various ways to grow your practice as a federal receiver, counsel or financial advisor to federal receivers. The discussion will include increasing your exposure and reaching the decision makers.

PRODUCER



Maria Yip
Yip Associates
Miami, FL



Mark Dottore
Dottore Companies
LLC
Cleveland, OH

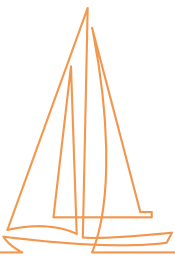


Gregory Hays
Hays Financial
Consulting, LLC
Atlanta, GA



Rosemary Hollinger
Partner Up LLC
Barrington Hills, IL

PANELISTS



FRIDAY, OCTOBER 22, 2021 (continued)

10:30am - 11:30am

RECEIVER AS CEO:

How to Manage an Operating Company in Receivership

Receiver as CEO - The business of Receivership: From takeover to exit, many Receivers face the challenge of operating the business that they are managing under Receivership. Join five experienced Receivers who have successfully served as Chief Executive Officers to learn about the Receiver as a CEO Journey, including key initial steps, best practices when operating a business, and managing financial challenges and opportunities to navigate the business to a successful exit.

PRODUCER



Melanie Damian
Damian & Valori, LLP |
Culmo Trial Attorneys
Miami, FL

PANELISTS



Krista Freitag
E3 Advisors
Los Angeles, CA



Alex Moglia
Moglia Advisors
Schaumburg, IL



Thomas Seaman
Thomas Seaman
Company
Irvine, CA



David Stapleton
Stapleton Group
Los Angeles, CA



4:00pm - 5:00pm

THE ETHICAL RECEIVER: Balancing the Demands as a Neutral Party

The fiduciary duty of a federal equity receiver is to serve the receivership estate and all of its beneficiaries, including the nominating agency, unsecured creditors, and equity holders. But the interests of the various beneficiaries of the estate often conflict.

One of the trickiest obligations a receiver has is to balance these conflicting interests. This is particularly true when the agency which appointed the receiver or an interested party to the proceeding is the party pushing for the receiver to take action. This seminar will explore approaches to resolving these conflicts.

Should the receiver agree to waive the attorney-client privilege? If so, should the waiver be limited in some way? Should the receiver agree to a judgment in favor of the agency? What about a preliminary injunction? What if equity wants the receiver to file a lawsuit, but the unsecured creditors believe it would be a waste of estate resources? Or if unsecured creditors want the receiver to use estate resources to increase the value of an asset before selling it, and the agency wants to asset liquidated immediately?

A panel of two receivers and two agency professionals will explore, discuss, and debate how to address these issues and more through both experiences and hypotheticals. Through their various insights and differing points of view, and a lot of audience participation, we will seek to provide a framework for all of us approach these thorny issues.

PRODUCER



Joseph Grekin
Schafer and Weiner,
PLLC
Bloomfield Hills, MI



Ira Bodenstein
Cozen O'Connor
Chicago, IL



JonMarc Buffa
Commodity Futures
Trading Commission
Washington, DC



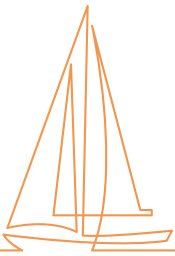
Melanie Cyganowski
Otterbourg PC
New York, NY



Amy Longo
SEC
Washington, DC

PANELISTS





SATURDAY OCTOBER 23, 2021

9:15am - 10:15am

ARE YOU BOUND OR NOT?

Contracts and the Federal Receiver

This panel will help even the most experienced receiver make decisions about what to do with existing contracts inherited by the receivership estate, including the contracting party's ability to enforce a contract against an estate, the receiver's ability to terminate the contract and what factors should be considered when evaluating whether to do so, why different types of contracts may be treated differently, and when to seek court approval for contracts and actions relating to them.

PRODUCER



Ted Fates
Allen Matkins
San Diego, CA

PANELISTS



Kevin Duff
Rachlis Duff & Peel,
LLC
Chicago, IL



Shawn Christianson
Buchalter, PC
San Francisco, CA



Jared Perez
Guerra King P.A.
Tampa, FL



**Kathy Bazoian
Phelps**
Raines Feldman LLP
Los Angeles, CA

10:45am - 12:00pm

JUDGES PANEL

PRODUCER



Robert Mosier
Mosier & Co., Inc.
Costa Mesa, CA



Kevin Duff
Rachlis Duff & Peel,
LLC
Chicago, IL

PANELISTS

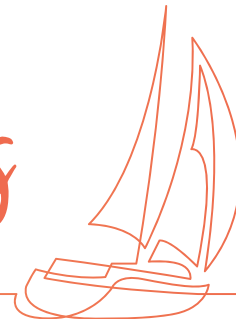


**Hon.
David O. Carter**
U.S. District Court,
Central District of
California



**Hon.
Darrin P. Gayles**
U.S. District Court,
Southern District of
Florida

Engagement Opportunities



There will be plenty of chances to mix and mingle with your fellow colleagues and Board members. Take advantage of the meals and breaks in-between sessions as a chance to introduce yourself to someone new. On both Thursday and Friday evenings, we will host receptions for all attendees on site. Throughout the conference, say hello to board members, and make sure you introduce yourself to our President Hernan Serrano, and Conference Co-Chairs Kyra Andrassy and Geoff Winkler.

CLE/CPE

All sessions will be submitted to applicable states for CLE/CPE credits. CLE/CPE Credit forms will be available at the registration desk and should be completed and turned in before leaving.

HANDOUTS

All conference handouts and presentations will be available for download via the conference app. An email will be sent in advance of the conference with instructions to access & download all materials.

REGISTRATION INFO

Registration fees apply to the individual and cannot be shared among people from the same firm or company. Online registration is available at NAFER.org.

CONFERENCE REGISTRATION INCLUDES

- All educational sessions
- Access to online program materials
- Admittance to the Exhibit Hall
- Refreshment breaks
- Breakfast and lunch
- Welcome and Networking Receptions

REGISTRATION FEES

| REGISTRATION TYPE | REGULAR 9/13 - 10/15 | AFTER 10/15 |
|----------------------------------------------|-------------------------|----------------|
| Full or Associate Member | \$1,025 | \$1,225 |
| Full or Associate Non-Member | \$1,200 | \$1,400 |
| Young Professional Member | \$512.50 | \$612.50 |
| Young Professional Non-Member | \$600 | \$700 |
| Judges & Agency Members | \$0 | \$0 |
| Industry Member (Non-Sponsoring) | \$1,625 | \$1,725 |
| Industry Member (Non Member, Non-Sponsoring) | \$1,825 | \$1,925 |
| Social Guests (Thursday Reception) | \$125 | |
| Social Guests (Friday Reception) | \$150 | |
| Social Guests (Thursday & Friday Receptions) | \$250 | |

*Social Guests may not be members of NAFER or representatives of industry-related companies.

MEMBERSHIP

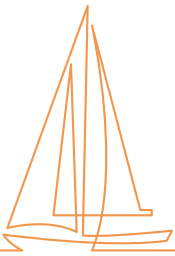
JOIN TODAY
Not a member yet? Join today to receive special offers on membership dues and conference registration costs.



YOUNG PROFESSIONALS
If you are 40 years or younger and qualify for Full or Associate membership, take advantage of NAFER's Young Professionals offerings. You can join AND attend the conference for half the price.



Even if you aren't a Young Professional, you can still take advantage of this offer. Bring a Young Professional to the conference and receive a 20% discount off your own registration!



NAFER EVENT PARTICIPANT TERMS AND CONDITIONS

Payment Policy

Payment must be received in full by the conference date. Payment can be made by credit card online or by check.

Attendee Cancellation

Registrations, cancellations and refund requests must be submitted by email to naferstaff@nafer.org.

Cancellation Requests made on or before September 30, 2021 will receive a full refund of the registration fee.

Cancellation Requests made after September 30, 2021 will receive a refund of the registration fee less \$150.

There are no refunds for no-shows. Any requests for refunds of room reservations must be made directly with the hotel.

Substitutions

If you are unable to attend the conference, you may designate a substitute to fill your spot. The registration fee will be adjusted based on the substitute's NAFER member status. Please e-mail naferstaff@nafer.org no later than October 4, 2021 to request a substitution.

ON-SITE SUBSTITUTIONS WILL BE ASSESSED A \$150 ADMINISTRATIVE FEE.

NAFER Cancellation

NAFER reserves the right to postpone, cancel or move the location of the NAFER Annual Conference due to any event beyond its control which makes it illegal, impossible, or commercially impracticable to hold the conference at the original time, date and/or location. In the event NAFER changes to a virtual only conference, differences between in-person registration and virtual registration will be refunded. Any requests for refunds of room reservations must be made directly with the hotel.

2021 Annual Conference COVID-19 Measures: Safety & Precautions & Duty of Care

NAFER has adopted preventative measures to reduce the potential spread of the COVID-19 virus at our Annual Conference in accordance with current guidance provided by the U.S. Centers for Disease Control, Ritz-Carlton Hotels (Marriott Hotels) and local authorities.

All Attendees are expected to adhere to the guidelines set forth therein.

Liability Waiver

Attendees agree to the terms and conditions set forth in the NAFER Annual Conference Liability Waiver and Assumption of Risk.

NAFER Annual Conference Code of Conduct

NAFER is committed to maintaining an environment that respects the dignity of all individuals. NAFER is dedicated to providing a discrimination-free and harassment-free experience, including without limitation, at all NAFER conferences and events for everyone, regardless of race, color, religion, age, sex, national origin, disability status, physical appearance, body size, protected veteran status, sexual orientation, gender identity or expression, or any other characteristic protected by federal, state, or local law.

All Attendees are expected to adhere to the Annual Conference Code of Conduct.

NAFER Media Access Policy

NAFER reserves the right to grant at its sole discretion access to TV, radio and print media organizations or individuals that have registered and received prior authorization from NAFER at least 72 hours prior to a NAFER event they wish to cover. NAFER retains the sole right to grant or refuse media access for any event or section of an event it operates.



Photo/Video Disclaimer

NAFER conference registration implies consent that any pictures and video taken during the conference and conference related events can be used for conference coverage and promotional purposes. NAFER is able to use your likeness without remuneration.

Suitcasing and Outboarding

NAFER does its best to protect the integrity of our sponsorship program and the interests of our partners. We strive to eliminate all solicitation from companies who do not have the proper authorization by NAFER to do so at the event, commonly referred to in the meeting industry as “suitcasing,” or “outboarding.” This practice does not pertain to conversations between receivers and other professional attendees, but rather between potential sponsors or industry partners who inappropriately registered for the event.

NAFER conference sponsors and exhibitors pay fees to market their products and services to attendees. These fees directly contribute to the success of our conference and organization as a whole. Any individual or company attempting to take advantage of the conference without supporting it jeopardizes the integrity of NAFER’s sponsorship program and the ability to provide resources to our members.

Any event participant, not appropriately registered, found soliciting business in the exhibit hall, conference or event function space, hotel guest room or hospitality suite, restaurant, club, or any other public space during an NAFER conference will be required to either pay the prevailing exhibitor or sponsor fees as determined by NAFER or leave the event immediately without receiving a refund.

NAFER asks that any violations that are observed are reported immediately to NAFER.

Conflicting Events

NAFER prohibits any member or attending organization from holding any promotional, social and/or educational events, meetings, receptions, etc. during the official dates and times of an NAFER event without prior approval from NAFER.

Conference Badges

NAFER strictly prohibits any badge sharing, splitting or reprinting. All attendees must wear a badge for access to all NAFER sessions and events. Any violation of this policy may result in immediate removal from an event and cancellation of the registration, without receiving a refund. In addition, NAFER reserves the right to deny registration for future events.

Event Tickets

When applicable, tickets are required for entry into NAFER events. Registered attendees may purchase additional tickets for their registered guest, when available. Guests may not be employed by any NAFER related industry organization.

Alcohol Consumption

Event venues that NAFER contracts with will not serve alcoholic beverages at an NAFER event to anyone under the age of 21. We reserve the right to instruct any service provider of alcoholic beverages at an NAFER event to refuse service of alcohol to anyone who appears intoxicated, if so observed.

Questions

If you have any questions about the 2021 NAFER Annual Conference and registration procedures, please contact us by phone at **888-778-5933** or email naferstaff@nafer.org



Hotel & Travel

THE RITZ-CARLTON, MARINA DEL REY

Our 10th Annual Conference will be held at The Ritz-Carlton, Marina del Rey, California. Colorful sunsets are accented by the masts of docked boats, and the interior design reflects a tranquility synonymous with southern California. Using its waterfront location as the backdrop, the hotel finds the perfect balance between business needs and personal pleasures. Brand-new meeting spaces, newly reimagined accommodations and the Sisley Spa are among the hotel's most coveted amenities.

Hotel Rate

NAFER has secured a special rate of \$329 for October 20-23. To ensure you receive these special rates, be sure to book your room before **September 24th**. Click [HERE](#) to make your reservations online at the host hotel. Reservations by phone can be made at: 1-800-542-8680 and referencing the NAFER Annual Conference.

Hotel reservations can be made [HERE](#).

Airline Discount Codes

Delta Air Lines and United Airlines are pleased to offer special discounts for NAFER attendees!

Delta Airlines: NMUU6

United Airlines: ZK44-434311

Please visit the Annual Conference event page for more information.

nafer.org/nafer-events/2021-annual-conference

CONNECT WITH YOUR TARGET MARKET

Sponsorship

This Annual Conference offers you an opportunity to engage with leading professionals by exhibiting your services and developing relationships with key decision makers. Your participation showcases your company's commitment as a valuable business partner within our organization. We can't have a successful conference without your key input and participation, so we've created multiple opportunities for contribution at every level.

Sponsorships are still available at all levels. Click [HERE](#) to download the 2021 Sponsor Catalog and then contact NAFER to sign up!



QUESTIONS

If you have any questions about the **2021 NAFER Annual Conference** and registration procedures, please contact us by phone at **+1 888 778 5933** or email naferstaff@nafer.org and a member of the team will be happy to assist you.



ANNUAL CONFERENCE PLANNING COMMITTEE

Thank you to our planning committee for the hours of commitment spent on planning this year's conference!

Kyra Andrassy, Co-Chair

Smiley Wang-Ekval, LLP
Costa Mesa, CA

Geoff Winkler, Co-Chair

American Fiduciary Services
Portland, OR

Ira Bodenstein

Cozen O'Connor
Chicago, IL

Jeffrey Brandlin

Brandlin & Associates
Los Angeles, CA

Julia Damasco

Miller Kaplan Arase LLP
San Francisco, CA

Melanie Damian

Damian & Valori LLP
Miami, FL

David Doyle

Cozen O'Connor
Chicago, IL

Paula Durham

J.S. Held LLC
Phoenix, AZ

Kevin Duff

Rachlis Duff & Peel LLC
Chicago, IL

Eddy Espinosa

Akerman LLP
Dallas, TX

Ted Fates

Allen Matkins Leck Gamble
Mallory & Natsis LLP
San Diego, CA

Joseph Grekin

Schafer & Weiner
Bloomfield Hills, MI

Chip Hoebeke

Rehmann
Grand Rapids, MI

Kenton Johnson

Robb Evans & Associates
Sun Valley, CA

Jordan Maglich

Buchanan Ingersoll & Rooney PC
Tampa, FL

Bob Mosier

Mosier & Company Inc.
Costa Mesa, CA

Jonathan Perlman

Genovese Joblove Battista
Miami, FL

Ron Peterson

Jenner & Block LLP
Chicago, IL

Kathy Bazoian Phelps

Raines Feldman LLP
Los Angeles, CA

Daniel Seligman

Columbia Research Corp.
Seattle, WA

Hernan Serrano

J.S. Held LLC
New York, NY

Maria Yip

Yip Associates
Miami, FL



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THE RITZ-CARLTON
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